

**RULE 15c2-12 FILING COVER SHEET**

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

**Issuer Name: Brooks Development Authority**

**Issue(s):**

- \$ 36,100,000 Senior Lien Revenue Bonds, Series 2015A-1
- \$ 7,200,000 Senior Lien Revenue Bonds, Series 2015B-1
- \$ 11,600,000 Senior Lien Revenue Bonds, Taxable Series 2015B-2
- \$ 3,750,000 Senior Lien Revenue Refunding Bonds, Series 2017A-1

**Filing Format** X electronic \_\_\_ paper; If available on the Internet, give URL: \_\_\_\_\_

**CUSIP Numbers to which the information filed relates** (optional):

X Nine-digit number(s) (see following page(s)):

\_\_\_ Six-digit number if information filed relates to all securities of the issuer

**Financial & Operating Data Disclosure Information**

Annual Financial Report or CAFR

X Financial Information & Operating Data

Other (describe) \_\_\_\_\_

X Fiscal Period Covered: QE 06-30-20

Monthly X Quarterly Annual Other: \_\_\_\_\_

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/  \_\_\_\_\_

Name: Samantha Carneiro Title: Chief Operating Officer

Employer: Brooks Development Authority

Telephone Number: 210-678-3391

Email Address: samantha@livebrooks.com

## DESCRIPTION OF ISSUES COVERED BY THIS REPORT

### Senior Lien Revenue Bonds, Series 2015A-1

Date	Principal	CUSIP
08/15/50	\$ 36,100,000	114390AA5
	\$ 36,100,000	

### Senior Lien Revenue Bonds, Series 2015B-1

Date	Principal	CUSIP
08/15/50	\$ 7,200,000	114390AB3
	\$ 7,200,000	

### Senior Lien Revenue Bonds, Taxable Series 2015B-2

Date	Principal	CUSIP
08/15/50	\$ 5,950,000	114390AC1
	\$ 5,950,000	

### Senior Lien Revenue Refunding Bonds, Series 2017A-1

Date	Principal	CUSIP
08/15/52	\$ 3,750,000	114390AF4
	\$ 3,750,000	

CONTINUING DISCLOSURE REPORT  
FOR THE  
QUARTER ENDED JUNE 30, 2020

BROOKS DEVELOPMENT AUTHORITY

REVENUE BOND



**HTS** Continuing Disclosure Services

A Division of Hilltop Securities.

## SIGNATURE OF ISSUER

The information set forth herein has been obtained from the Finance Authority and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Quarterly Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Quarterly Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the Finance Authority or other matters described.

**Brooks Development Authority**



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/s/ Samantha Carneiro

Chief Operating Officer

Approved for Submission:

07/07/2020

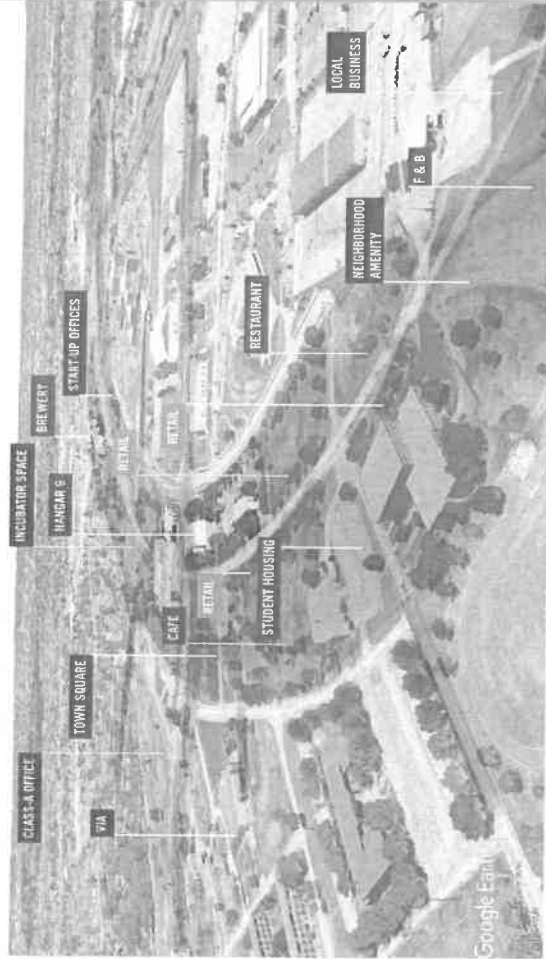
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Date



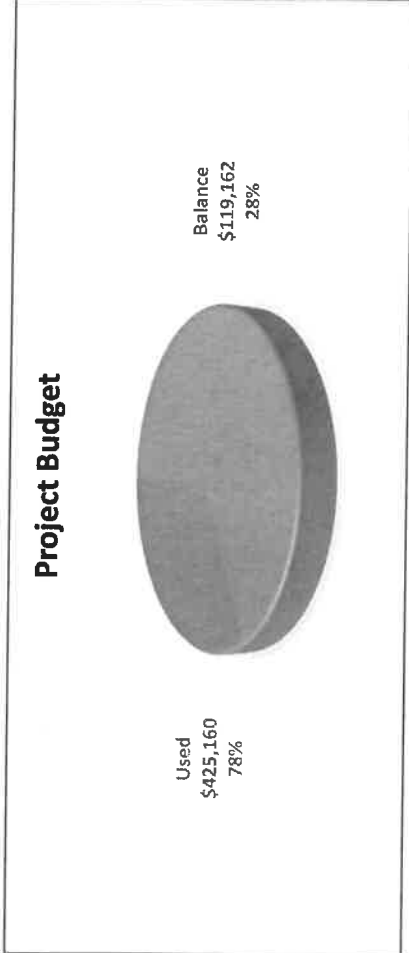
## Campus Master Planning

**Project Description:** Overland Partners has partnered with Brooks to create an overall Master Plan for the campus. In addition, Brooks has narrowed focus to included the master plan for Town Center, Industrial Park, Green Loop, 55 Acre Tract and Heritage Oaks.



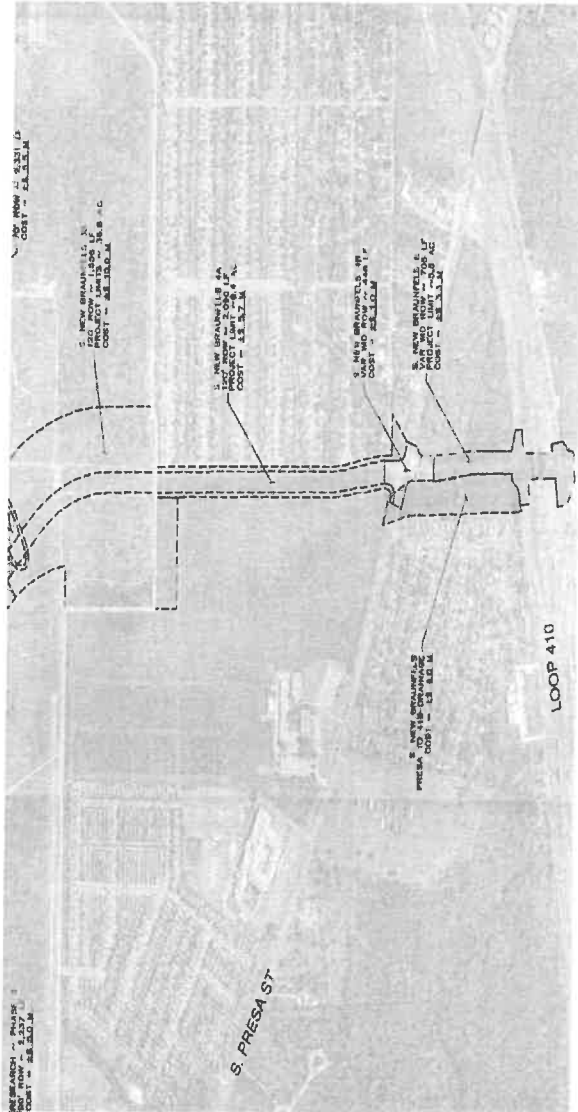
Budget Summary	
<b>Source of Funds:</b>	
BDA Revenue Bond Series 2015	\$544,322.11
<b>Total Source of Funds</b>	<b>\$544,322.11</b>
<b>Use of Funds:</b>	
Campus Master Plan Design (Overland)	\$233,151.45
Town Center Master Plan (Munoz)	\$75,000.00
Heritage Oaks Master Plan (GVI)	\$76,950.00
Industrial Park Master Plan (Munoz)	\$45,220.66
Green Loop Master Plan (Overland)	\$25,000.00
55 Acre Master Plan (Munoz)	\$25,000.00
On call Services (Munoz)	\$25,000.00
Market Analysis (Landwise)	\$39,000.00
<b>Total Use of Funds</b>	<b>\$544,322.11</b>

Project Summary	
<b>Developer:</b>	Brooks Development Authority
<b>Contractor:</b>	Overland/Munoz/Landwise/GVI
<b>Operator:</b>	N/A
<b>Project Manager:</b>	Brooks Development Authority
<b>Start:</b>	1/4/2019
<b>Finish:</b>	12/31/2019
<b>Duration:</b>	12 Months
<b>Completion Percentage</b>	80.00%
<b>Permits Issued</b>	None
<b>Project Status:</b> Master Planning in progress.	



# New Braunfels Road Extension-Design

**Project Description:** Design and right of way to extend South New Braunfels, and associated infrastructure, approximately one mile to Loop 410.



### Budget Summary

<b>Source of Funds:</b>	
CoSA	\$1,980,000.00
BDA Revenue Bond Series 2015	\$209,000.00
<b>Total Source of Funds</b>	<b>\$2,189,000.00</b>
<b>Use of Funds:</b>	
Construction	\$2,189,000.00
<b>Total Use of Funds</b>	<b>\$2,189,000.00</b>

### Project Summary

<b>Developer:</b>	Brooks Development Authority
<b>Contractor:</b>	TBD
<b>Operator:</b>	N/A
<b>Engineer:</b>	Pape Dawson
<b>Start:</b>	2/24/2017
<b>Finish:</b>	9/30/2018
<b>Duration:</b>	19 Months
<b>Completion Percentage</b>	100.00%
<b>Permits Issued</b>	None
<b>Project Status:</b>	Design is complete.

### Project Budget



### Brooks Industrial One

**Project Description:** Construction of a 350,000 square foot light industrial building in Parcel C.



#### Project Summary

**Developer:**  
**Contractor:**  
**Owner:**

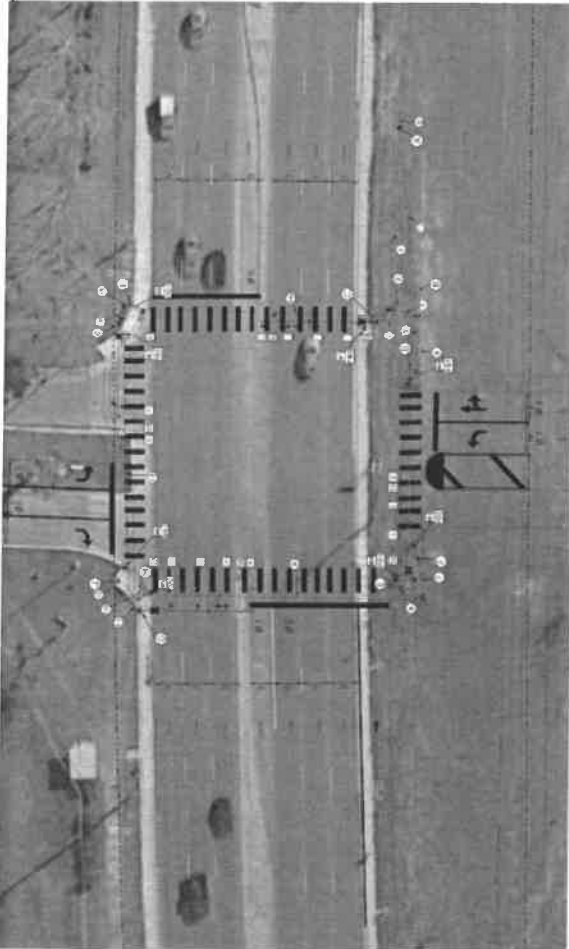
Cambridge/Preston Hollow  
Cantera Design Builders  
Brooks Development Authority

**Project Status:** Project Leased to Preston Hollow Group.  
American South and Texas Capital (Prior Capital) Paid in Full.



### SE Military Traffic Light

**Project Description:** SE Military Traffic Light is a fully actuated traffic signal to ease access into the BCB Commons Shopping Center. In addition, the light will provide an additional traffic light access point into the Texas Center for Disease Control.



#### Budget Summary

<b>Source of Funds:</b>	
BDA Revenue Bond Series 2015	\$498,868.10
BDA Capital	\$39,323.14
<b>Total Source of Funds</b>	<b>\$538,191.24</b>
<b>Use of Funds:</b>	
Construction	\$498,868.10
Engineering	\$39,323.14
<b>Total Use of Funds</b>	<b>\$538,191.24</b>

#### Project Summary

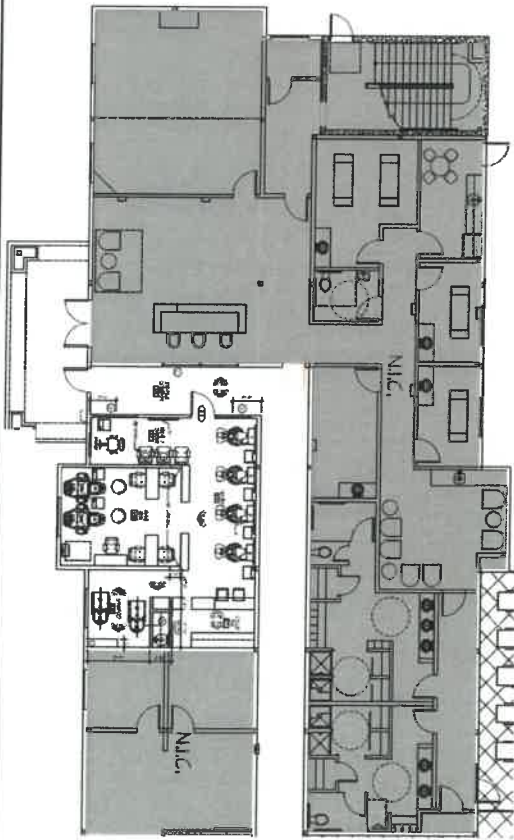
<b>Developer:</b>	Brooks Development Authority
<b>Contractor:</b>	The Levy Company
<b>Operator:</b>	N/A
<b>Project Manager:</b>	Brooks Development Authority
<b>Start:</b>	7/1/2018
<b>Finish:</b>	8/31/2019
<b>Duration:</b>	13 Months
<b>Completion Percentage</b>	100.00%
<b>Permits Issued</b>	General
<b>Project Status:</b>	Project Complete

#### Project Budget



## Brooks Embassy Hotel - Salon

**Project Description:** Construction of a full service Hair and Nail Salon located in the Embassy Suites Hotel at Brooks.



### Project Budget



### Budget Summary

Source of Funds:	
BDA Revenue Bond Series 2015	\$250,000.00
BDA Capital	\$61,530.22
<b>Total Source of Funds</b>	<b>\$311,530.22</b>

Use of Funds:	
Construction	\$250,000.00
Engineering	\$61,530.22
<b>Total Use of Funds</b>	<b>\$311,530.22</b>

### Project Summary

<b>Developer:</b>	Brooks Development Authority
<b>Contractor:</b>	BR Texas
<b>Operator:</b>	N/A
<b>Project Manager:</b>	Brooks Development Authority
<b>Start:</b>	7/1/2019
<b>Finish:</b>	12/31/2019
<b>Duration:</b>	5 Months
<b>Completion Percentage</b>	100.00%
<b>Permits Issued</b>	General

**Project Status:** Project is complete. Hair Salon opened in January 2020.

## BROOKS DEVELOPMENT AUTHORITY

Balances on Pledged Funds as of 6/30/2020

Account Number	Bonds	Account Name	Bank	Balance
143373.6	MI	CONSTRUCTION ACCOUNT 2015 A-1 INFRASTRUCTURE	UMB	591,338.15
143373.4	MI	DEBT RESERVE FUND - PRIMARY 2015	UMB	4,151,331.82
143373.5	MI	DEBT RESERVE FUND - SECONDARY 2015	UMB	106.29
143373.1	MI	DEBT SERVICE FUND 2015 A-1	UMB	782,661.06
143373.3	MI	DEBT SERVICE FUND 2015 B-2	UMB	265,080.04
143373.2	MI	DEBT SERVICE FUND 2015 B-1	UMB	227,882.05
143373.7	MI	CONSTRUCTION ACCOUNT 2015 B-1	UMB	-
143373.8	MI	CONSTRUCTION ACCOUNT 2015 B-2	UMB	-
		<b>Sub-total 2015</b>		<b>6,018,399.41</b>
143373.10	MI	CONSTRUCTION ACCOUNT 2016 C-1	UMB	-
143373.9	MI	DEBT SERVICE FUND 2016 C-1	UMB	-
143373.13	MI	CONSTRUCTION ACCOUNT 2016 D-1	UMB	-
143373.12	MI	DEBT SERVICE 2016 D-1	UMB	-
143373.11	MI	DEBT SERVICE RESERVE 2016	UMB	-
		<b>Sub-total 2016</b>		<b>-</b>
146294.5	SF	REV REFUNDING BONDS SERIES 2017	UMB	100,881.13
146294.11	SF	COST OF ISSUANCE 2017	UMB	-
143373.14	MI	DEBT SERVICE FUND 2017A	UMB	81,301.52
146294.1	SF	BROOKS HOTEL REVENUE FUND	UMB	-
143373.15	MI	COST OF ISSUANCE 2017 A-1	UMB	-
		<b>Sub-total 2017</b>		<b>182,182.65</b>
		<b>Total Pledged Funds</b>		<b>6,200,582.06</b>

Note:

MI - Master Indenture Bonds

SF - Special Facilities Bonds